

Complete All Questions. If you and your spouse are not living together, and there is no possibility that your spouse will file bankruptcy along with you, you don't have to answer the questions about your spouse unless the question specifically asks you to do so.

1. Name and Residence Information:

A. Your full name: _____

Your spouse's full name: _____

B. Your Social Security Number: _____

Your spouse's Social Security Number: _____

C. Your date of birth and age: _____

Your spouse's date of birth and age: _____

D. List any other names used by you or your spouse (including maiden name), or other ways you have signed your names to papers and checks during the last eight years:

E. List any business names and Employer Identification Numbers used by you or your spouse, including any trade names or "doing business as" names, during the last eight years:

F. Are you currently married? Yes ____ No ____

G. Current Address: _____

(Street)

(City)

(County)

(Zip Code)

H. Telephone Number(s): _____

I. Email address: _____

J. List all addresses you have had in the last three years, the dates when you lived there, and the name you used while living there. If you and your spouse are filing bankruptcy together, list addresses for each for the last three years (include street, town, and zip code).

Addresses

Date Moved In

Date Moved Out

Name Used

2. Prior Bankruptcy: Have you or your spouse ever been involved before in a bankruptcy (chapter 7, 11, 12, or 13)? YES ____ NO ____ . If YES, bring *all* papers from the case(s) to our office. *If Dismissed, List What Did You Get If Yes, List Date and Reason*

3. **Other Bankruptcies:** Have there been any other bankruptcies filed by someone other than you or your spouse to stop a foreclosure on your home? YES ___ NO ___. If YES, give details:

4. **Occupation and Income:** *(If you and your spouse are not separated, provide this information even if you are not filing bankruptcy together. If you or your spouse have more than one job, list information for each job separately.)*

A. Usual type of work: _____

B. Name and address of current employer: _____

C. Spouse's usual type of work: _____

D. Name and address of spouse's current employer: _____

E. How long have you been at your current job? _____ Your spouse? _____

F. List all income received in the last six months by you and your spouse (do not list your spouse's income if you are not filing bankruptcy together and you are legally separated):

(Bring a copy with you to our office of all pay stubs or other records from your employer of all pay received within the past sixty days. If you are self-employed or have income from the operation of a business, bring any statements that show your gross receipts and business expenses.)

Income Received
(Give gross income)

Source (Names and addresses of employers or specify social security, welfare, unemployment, child support, self-employment, investments, etc.)

By Whom
(Self or Spouse)

1 month ago: _____

2 months ago: _____

3 months ago: _____

4 months ago: _____

5 months ago: _____

6 months ago: _____

List all income received so far this year and in the last two years by you or your spouse:

Income Received
(Give gross income as
reported on tax returns)

Source (Names and addresses of
employers or specify social security,
welfare, unemployment, child support,
self-employment, investments, etc.)

By Whom
(Self or spouse)

So far this year: _____

Last year: _____

Year before last: _____

G. Have you or your spouse been in business by yourself or with others during the last four years?
YES ___ NO ___. If yes, give the dates, nature of the business, name of the business, its address, name of the accountant or bookkeeper, and the names of others in business with you or your spouse.

H. Are there any debts from your former business? YES ___ NO ___. If YES, list them in questions 32 and 33 and give details here: _____

I. (1) If you employed anyone (such as regular employees, cleaning people, gardeners, babysitters), do you still owe them wages? YES ___ NO ___. If YES, give name and address of employee, dates worked, amount owed, and work done.

(2) Has anyone given you money to purchase property or services that you were unable to provide?
YES ___ NO ___. If YES, give details:

J. Have you gotten any public assistance, such as TANF benefits, within the past two years? YES ___ NO ___. Has anyone in your immediate family? YES ___ NO ___. If YES to either question, specify the persons, dates, amounts received, and places (if from state welfare department, name the state and agency; if from local welfare department, name the city or county and agency).

K. Have you ever received or been told you have received more money from a government program than you were supposed to, which may be referred to as an "overpayment" (such as social security, welfare, unemployment compensation, food stamps, etc.)?
YES ___ NO ___. If YES, give details:

L. Do you have any vacation time that is due you from your employer? YES ___ NO ___. If YES, how much is due?

M. Do you have an IRA (including Roth or education IRA) or any other pension plan? YES ___ NO ___. If YES, give details:

N. Have you paid or contributed any funds to a tax-exempt tuition program, or purchased any tuition credits or certificates? YES ___ NO ___. If YES, give details:

O. Have you paid or contributed any funds to a tax-exempt ABLE account to help care for a disabled child or dependent? YES ___ NO ___. If YES, give details:

P. Are you the beneficiary of a trust or future interest? YES ___ NO ___. If YES, give details:

Q. Do you expect to receive more than a small amount of money or property at any time in the near future by way of gift or life insurance proceeds? YES ___ NO ___. If YES, give details:

R. (1) Do you expect to inherit any money or property in the near future? YES ___ NO ___.
If YES, give details: _____

(2) Has anyone died and left you anything (including insurance benefits)? YES ___ NO ___.
If YES, give details: _____

5. Tax Refunds and Credits: (Bring a copy of your W-2 forms and any tax returns you have filed within the past year with you to our office.)

A. Have you received any tax refunds this year? YES ___ NO ___. State \$ _____ Federal \$ _____

B. What income tax refunds do you expect to receive this year? State \$ _____ Federal \$ _____

C. Does this amount include an Earned Income Tax Credit or Child Tax Credit? YES ___ NO ___.

D. Have you already filed for the refund or credit? YES ___ NO ___.

E. When do you expect to receive the tax refund or credit? _____

F. Do you know if anyone intends to take or intercept your tax refund or credit? YES ___ NO ___. If YES, give details. _____

G. Did you sign an agreement or refund anticipation loan with a tax preparer to get your refund or credit early? YES ___ NO ___.

H. Is any other person (such as your spouse) entitled to part of your refund or credit? YES ___ NO ___.

6. Taxes Owed: (Bring a copy of any tax returns you have filed within the past four years with you to our office.)

A. Have you filed income tax returns every year for the last seven years? YES ___ NO ___.

B. Do you have copies of your income tax returns filed in the last four years? YES ___ NO ___. If NO, state the years

for which you do not have copies:

C. Do you owe any taxes to the United States? YES ___ NO ___. If YES, give the name and address of the department or agency to which the tax is owing, the kind of tax that is owing, and the years for which the tax is owing:

D. Do you owe any taxes to any states? YES ___ NO ___. If YES, give the name of the state and the department or agency therein, the address of the department or agency, the kind of tax that is owing, and the years for which the tax is owing:

E. Do you owe any taxes to a county, district, or city? YES ___ NO ___. If YES, give the name of the county, district, or city, the kind of tax that is owing, and the years for which the tax is owing:

F. Besides taxes, do you owe any other money to any branch of the United States Government (e.g., FHA, VA, repossessions or loans, withholding taxes [if you were in business], or money owed Small Business Administration)? YES ___ NO ___. If YES, give the name of the branch, its address, the amount owing, and why it is owed:

7. Debts Repaid:

A. If you have made any payments totaling more than \$600 to a creditor within the last ninety days, give the name of the creditor and the dates and amount of the payments:

<i>Creditor's Name & Address</i>	<i>Is the Creditor a Relative?</i>	<i>Payment Dates</i>	<i>Amount of Payment</i>
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Please make sure to bring any payment books you have with you.

B. Have you made any payments within the last year to creditors who are or were insiders (relatives or business partners)? YES ___ NO ___. If YES, give details:

C. (1) Have you ever had student loans or cosigned for someone else's student loans? YES ___ NO ___.

If YES to either question, please state for each loan:

(2) Who lent you the money? _____

(3) What school was the loan for? _____

(4) Did you or the student finish the course of study at the school? YES ___ NO ___. If NO, why not?

- _____
- (6) Who is trying to collect the debt? _____
- (7) How much have you paid on the debt (include any tax refund intercepts or amounts garnished from your pay)? _____
- _____
- (8) Has anyone else made payments on the debt? YES ___ NO ___. How much? \$ _____
- (9) Are you currently making payments on the loan or are you on a repayment plan that is based on your income? YES ___ NO ___. If YES, give details: _____
- _____
- (10) Is some amount being automatically taken out of your paycheck in order to pay the student loan (including an administrative wage garnishment)? YES ___ NO ___. If YES, give details: _____
- _____

8. Lawsuits and Cases: (Bring in all papers relating to any lawsuits, court actions, or criminal cases.)

A. Have you ever been sued by any person, company, or organization? YES ___ NO ___. If YES, state:

<i>Case Name</i>	<i>Case No.</i>	<i>Court's Name and Address</i>	<i>Type of Case</i>	<i>Result of Case</i>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

B. Have any lawsuits or court actions resulted in a lien being placed on your property? YES ___ NO ___. _____

C. Have you ever sued any person, company, or organization? YES ___ NO ___. If YES, state:

<i>Case Name</i>	<i>Case No.</i>	<i>Court's Name and Address</i>	<i>Type of Case</i>	<i>Result of Case</i>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

D. Do you have any criminal charges or convictions? YES ___ NO ___. If yes, state:

<i>Case No.</i>	<i>Court's Name</i>	<i>Charges</i>	<i>Result of Case</i>	<i>Do You Owe Fines, Restitution, or Any Other Money?</i>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

E. Have you been involved in any administrative agency cases (unemployment compensation, employment discrimination, worker's compensation, etc.) in the past 12 months? YES ___ NO ___. If YES, state:

<i>Case Name</i>	<i>Case No.</i>	<i>Agency's Name and Address</i>	<i>Type of Case</i>	<i>Result of Case</i>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

F. Do you have any possible reason for suing someone for damage to your property or for injuries to yourself or other members of your family? YES ___ NO ___. If YES, who could you sue, how much money is involved, and why could you sue? _____

9. Garnishment, Attachment, and Sheriff's Sale:

- A. Have you ever had any property listed for or sold at a foreclosure, tax sale, or sheriff's sale, or levied upon? YES ___ NO ___. If YES, bring any papers concerning those actions to the office and state:

<i>What Property Was Sold or Listed for Sale</i>	<i>Value of Property</i>	<i>Date</i>	<i>Name and Address of Creditor</i>
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- B. Has money from your pay check or bank account been garnished, or taken or frozen by a creditor, including your bank or credit union, because of a debt? YES ___ NO ___. If YES, give the following:

<i>Name and Address of Creditor Who Received the Money</i>	<i>Amount Taken</i>	<i>Dates</i>
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10. Repossessions and Returns:

- A. Have you had any property or merchandise repossessed during the last two years? YES ___ NO ___. If YES, bring all papers including all letters telling you of the repossession or sale.

<i>Description of Property</i>	<i>Month & Year of Repossession</i>	<i>Who Repossessed Item (Name, Address)</i>	<i>Value of Property When Repossessed</i>
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- B. Have you voluntarily returned any property or merchandise to the seller in the past two years? YES ___ NO ___. If YES, state:

<i>Description of Property</i>	<i>Month & Year of Return to Seller</i>	<i>Seller's Name and Address</i>	<i>Value of Property at Time of Return</i>
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11. Property of Yours Held by Someone Else:

- A. Does any other person have any of your property? (This includes any check you may have given to a payday lender or check cashing service.) YES ___ NO ___. If YES, list the following:

<i>Type of Property</i>	<i>Value</i>	<i>Being Held By (Name and Address)</i>	<i>Why Is This Person Holding the Property?</i>
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- B. Is there any property that is listed in your name even though you do not have or use the property? (For example, the title to an car may have been put in your name to help someone else get a loan to buy the car.) YES ___ NO ___. If YES, list the following:

<i>Type of Property</i>	<i>Value</i>	<i>Being Held By (Name and Address)</i>	<i>Why Is This Person Holding the Property?</i>
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- C. Have you given or made an assignment of any of your property for the benefit of your creditors or any settlements with

your creditors within the past two years? YES ___ NO ___. If YES, give the name and address of the creditor and the terms and conditions under which you gave the property to the creditor or made an agreement with the creditor:

D. Is any of your property in the hands of a court-appointed person (a receiver), or in the hands of a person who is holding it for your benefit and use (a trustee)? YES ___ NO ___. If YES, give details:

E. Is any of your property in the possession of a pawnbroker, storage company or repairman? YES ___ NO ___. If YES, describe and give its value:

12. Gifts and Transfers:

A. Have you made sales of property, mortgages, gifts, charitable contributions, or transfers of any substantial property or cash within the last four years? YES ___ NO ___. If YES, give the following:

<i>Name of Person Who Received Property</i>	<i>Description of Property</i>	<i>Month and Year of Gift or Sale</i>	<i>Was Sale or Gift to a Relative?</i>
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B. Have you used any money from the sale or transfer of any property within the past ten years to purchase or improve your current home, or to pay down the mortgage? YES ___ NO ___. If YES, give the following:

<i>Description of Property Sold or Transferred</i>	<i>Month and Year of Sale or Transfer</i>	<i>Amount You Got from Sale or Transfer</i>	<i>How Much of This Amount Was Used to Buy or Improve Your Home?</i>
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13. Losses:

A. Did you lose any substantial amount of money as a result of fire, theft, or gambling during the last year? YES ___ NO ___. If YES, state the following:

<i>What Caused the Loss?</i>	<i>Value of the Money or Property That Was Lost</i>	<i>Date of the Loss</i>
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B. Did insurance pay for any part of the loss or do you expect to receive a payment? YES ___ NO ___. If YES, what was date of payment? _____

How much was paid? \$ _____ How much do you expect to receive? \$ _____

14. Payments or Transfers to Attorneys, Credit Counselors, or Debt Settlement Companies:

- A. Give the date, name, and address of any attorney or bankruptcy consultant (petition preparer, typing service, document preparation service, independent paralegal) you have consulted during the past year:

- B. Give the reason for which you consulted the attorney or bankruptcy consultant:

- C. How much have you paid the attorney or bankruptcy consultant? \$ _____
- D. Did you promise to pay money to the attorney or bankruptcy consultant? YES ___ NO ___. If YES, give the amount and terms of the agreement:

- E. Give the name and address of any credit counseling agency, debt settlement company, or mortgage assistance company you have consulted during the past year and the date when you consulted them:

- F. Did the agency have you sign up for a plan to repay or settle your debts? YES ___ NO ___. If YES, give the amount and terms of the plan (*and bring a copy of the plan with you to our office*):

- G. How much have you paid the agency or company? \$ _____
- H. Have you consulted anyone else about your debts in the past year? YES ___ NO ___. If YES, give name, address, and amount(s) paid for the service:

- I. Did any of your debts result from a refinancing or a consolidation loan? YES ___ NO ___. If YES, which ones?

Please be sure to bring all papers for these loans with you.

15. Closed Bank Accounts:

<i>Bank's Name and Address</i>	<i>Acct No.</i>	<i>Type of Account (Savings/Checking)</i>	<i>Other Names on Account</i>	<i>Date Closed</i>	<i>Final Balance</i>
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Have you or your spouse had your name on any bank account (such as savings, checking, certificates of deposit) during the past 12 months that is now closed? YES ___ NO ___. If YES, state:

16. Safe Deposit Boxes:

Have you or your spouse had a safe deposit box during the last year? YES ___ NO ___.
If YES, list the name and address of the bank, the name and address of everyone who had access to the box, the contents of the box and, if you no longer have the box, the date it was closed:

17. Property Held for Another Person: Do you have any money, property, furniture, etc. that belongs to another person or that you are holding for the benefit of someone else (in trust)? YES ___ NO ___. If YES, what is the property, who owns it, and what is it worth? Include name and address of the owners:

<i>Type of Property</i>	<i>Value</i>	<i>Owned By</i>	<i>Address</i>	<i>Relative? (Yes or No)</i>
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At what address are you keeping this property? _____

18. Leases and Contracts:

A. Do you currently have an auto lease, cell phone contract, rent-to-own contract, or rental-purchase transaction? YES ___ NO ___. If YES, give details, including the amount you are required to pay and whether you are current:

B. Have you had an auto lease, cell phone contract, rent-to-own contract, or rental-purchase transaction in the past? YES ___ NO ___. If YES, give details, including when the lease or contract ended and whether you still owe anything:

19. Cooperatives: Are you a member of any type of cooperative (housing, food, agricultural, etc.)? YES ___ NO ___. If YES, give details:

20. Alimony, Child Support, and Property Settlements:

A. Have you had any previous marriages? YES ___ NO ___. If YES, what is the name of your former spouse?

Please be sure that any debts from prior marriages which were never paid are listed with your other debts.

B. Does anybody owe you any money or child support? YES ___ NO ___.
Who? _____ How much? \$ _____

C. Have you ever been ordered to pay child support? YES ___ NO ___.
Alimony? YES ___ NO ___. Property Settlement? YES ___ NO ___.
If yes to any question, state:

- (1) To whom do you make the payments? _____
- (2) Are you behind in your payments? _____

(3) Are the persons you are required to support this way on welfare? _____

(4) Do you have any family court hearings coming up? YES ___ NO ___. If YES, explain and give dates:

D. Do you expect to be involved in a property settlement with your spouse or former spouse in the near future?
YES ___ NO ___.

21. Accidents and Driver's License:

A. Have you been involved in a vehicle accident in the last four years? YES ___ NO ___.

B. Has your vehicle been involved in an accident in the last four years? YES ___ NO ___.

C. Have your children ever injured anyone else or their property? YES ___ NO ___.

D. Have you ever lost your driver's license? YES ___ NO ___. If YES, give details:

22. Cosigners and Debts Incurred for Other People:

A. Were there any cosigners for you on any of the debts you have listed in these forms?

YES ___ NO ___. If YES, give the cosigner's name and address, and which debts were cosigned:

B. Have you ever been the cosigner on someone else's loan or debt which hasn't been paid off?

YES ___ NO ___. If YES, list the following for each debt:

<i>Creditor's Name and Address</i>	<i>Date of Debt</i>	<i>Amount Owing</i>	<i>Name and Address of Person You Cosigned For</i>
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C. Have you borrowed any money for someone else's benefit? YES ___ NO ___. If YES, list the following unless you are sure that loan or debt has been paid:

<i>Creditor's Name and Address</i>	<i>Collection Agent or Attorneys</i>	<i>Date of Debt and Which Spouse Owes</i>	<i>For What?</i>	<i>Current Amount of Claim</i>
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D. If you put up any of your property as collateral on a debt you cosigned, list the following:

<i>Creditor</i>	<i>Type of Property</i>	<i>How Much the Property Is Worth Now</i>
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23. Credit Card, Payday Loan, and Finance Company Debts:

A. Have you obtained cash advances of more than \$925 in the last seventy days or used any credit card to purchase more than \$650 worth of goods or services in the last ninety days? YES ___ NO ___. If YES, give details:

B. Have you ever gone over your credit limit on any credit cards? YES ___ NO ___. If YES, give details:

C. If any of your debts listed on this form are owed to finance companies, did you sign an agreement that listed some of your property (such as a second television or DVD player) and stated that the property would be security or collateral for the loan? YES ___ NO ___. If YES, which ones?

D. Do you owe money on a payday loan, auto title loan, or for a check cashing service? YES ___ NO ___. If YES, give details:

E. Is any of your property being held by a pawn shop? YES ___ NO ___. If YES, give details: _____

24. Evictions:

A. Has your current landlord sued you or brought an eviction suit against you? YES ___ NO ___. If YES, state:

<i>Case Name</i>	<i>Case No.</i>	<i>Court's Name and Address</i>	<i>Reason for Suit or Eviction</i>	<i>Result of Case (Eviction Judgment?) or Date of Hearing</i>
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B. Does your current landlord have an eviction judgment or order against you? YES ___ NO ___. If YES, and the eviction is based on your nonpayment of rent, list the following:

<i>Regular Rent Payment (Specify Monthly, Weekly, Other)</i>	<i>When Are Rent Payments Due?</i>	<i>Back Rent You Owe</i>
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C. Is your current landlord planning to bring an eviction suit against you? YES ___ NO ___. If YES, give details and state if your landlord is claiming that you have damaged the property or used illegal drugs on the property:

Now review all the debts you have listed on this page and the last. Have you forgotten any:

- | | | |
|--------------------|-------------------------------------|---|
| medical bills? | debts you cosigned? | criminal restitution debts? |
| credit card bills? | provided to your dependents? | bills for goods or services? |
| store charges? | schools? | bills owed to old landlords? |
| cable T.V. bills? | student loans? | utility or telephone bills? |
| payday loans? | welfare debts? | loans from relatives? |
| mail order bills? | back rent? | money owed to creditors who
repossessed your property? |
| judgments? | condominium assessments? | loans on your pension? |
| loan companies? | traffic tickets or parking tickets? | |

27. Property Listing:

(If you are married and living with your spouse, designate any items listed below that are not jointly owned.)

A. REAL PROPERTY (Home):

(1) Do you own real estate that you use as your home? YES ___ NO ___. Describe and give the location of this property (house, mobile home, condominium, cooperative, land, etc.) in which you hold an interest:

(2) Co-owners: _____

(3) Purchase price: _____ Date purchased: _____

(4) Original mortgage amount: _____ Down payment amount: _____

(5) Have you used any funds that you did not borrow to purchase or improve your home? YES ___ NO ___. If YES, list the amounts and give details:

(6) If not purchased, state when and how you became the owner (inheritance, gift, etc.): _____

(7) Present value of your house: _____

(8) Outstanding mortgage balance: _____

(9) Are there any other mortgages? YES ___ NO ___. If YES, give the name and address of each company:

(10) Is any mortgage insured by the FHA, VA, or a private mortgage insurance company?

YES ___ NO ___. If YES, give details:

B. REAL PROPERTY (Other Real Estate):

(1) Do you own other real estate, such as land or rental property? YES ___ NO ___. Describe and give the location of all real property (lot, house, condominium, cooperative, land, burial plot, etc.) in which you hold an interest:

(2) Co-owners: _____

(3) Outstanding mortgage balance: _____

(5) Give an estimate of the value (what you could get for it if you sold it) of the following:

All your furniture not already listed: \$ _____ All your clothing: \$ _____

All minor appliances not already listed: \$ _____ All your household goods not already listed (dishes, utensils, food, etc.): \$ _____

(6) List each item of jewelry that you own, and an estimate of its value (what you could get for it if you sold it):

D. CARS, MOBILE HOMES, TRAILERS AND BOATS:

Do you have any cars, trucks, mobile homes, boats, trailers, or motorcycles? YES ___ NO ___. If YES, give the year, make, model, approximate mileage, value, who is financing it, and amount owed:

E. OTHER PROPERTY:

Do you own any life insurance policies? YES ___ NO ___.

If YES, list insurance company's name and address:

How long have you had each policy? _____ Cash surrender value: \$ _____

Do you have any other insurance, including credit insurance? YES ___ NO ___. If YES, describe:

Do you expect to receive any money from any insurance in the near future? YES ___ NO ___. If YES, give details:

Do you own any stocks? YES ___ NO ___. Value: \$ _____

Do you own any bonds (including U.S. Savings Bonds)? YES ___ NO ___. Value: \$ _____

Do you own any machinery, tools, or fixtures used in your business or work? YES ___ NO ___. If YES, list and state what you could sell it for:

Do you have any animals or pets? YES ___ NO ___. If YES, describe and give value (what you could sell them for):

Do you have any right to receive commissions or other payments from your current job or from any previous job you have held? YES ___ NO ___. Does anyone owe you any money? YES ___ NO ___. If YES to either, state names, addresses and amounts owed:

Do you have any books, prints or pictures, stamps or coins, or sports equipment of substantial value?

YES ___ NO ___. If YES, describe and estimate their value:

Do you have any stock in trade (inventory)? YES ___ NO ___. If YES, describe and estimate the value:

Do you own any property that is being held in storage? YES ___ NO ___. If YES, describe the property and give the location of the storage company:

Do you own anything else not mentioned above? YES ___ NO ___. If YES, describe and state its value (what you could sell it for):

Does any of the property that you own or possess pose a threat of harm to public health or safety? YES ___ NO ___.

Is the threat imminent? YES ___ NO ___.

Has anyone ever alleged that any of the property that you own or possess poses a threat of imminent harm to public health or safety? YES ___ NO ___.

Was the threat alleged to be imminent? YES ___ NO ___.

Give details regarding any threat or alleged threat to public health or safety, including identification of property and nature of potential harm or alleged harm.

28. Budget Information: (If you or your spouse have more than one job, list information for each job separately)

A. Do you currently receive your pay or other income (check one):

	YOU	YOUR SPOUSE
WEEKLY	_____	_____
EVERY 2 WEEKS	_____	_____
MONTHLY	_____	_____
OTHER	_____	_____

B. What is the gross amount received in wages or other income (before taxes or other deductions)?

YOU	YOUR SPOUSE
_____	_____

C. What deductions, if any, are taken out?

	YOU	YOUR SPOUSE
Taxes	_____	_____
Insurance	_____	_____
Union dues	_____	_____
Other (identify: _____)	_____	_____

D. What is the usual amount of your check (take-home pay)?

YOU

YOUR SPOUSE

E. Is your job subject to seasonal or other changes?

YOU

YES ___

NO ___

YOUR SPOUSE

YES ___

NO ___

F. What was your gross income (reported on W-2 form and tax return) for last year?

YOU

YOUR SPOUSE

G. If you receive alimony, maintenance, or support, what is the amount you get on a regular basis?

YOU

YOUR SPOUSE

H. List all dependents of you and your spouse.

NAME

AGE

RELATIONSHIP

YOU

YOUR SPOUSE

I. List all members of your household.

NAME

AGE

RELATIONSHIP

J. Do you expect your income to increase or decrease in the next year? YES ___ NO ___. If YES, describe:

K. Do you expect to have any increase or decrease in expenses (like medical bills) in the near future?

YES ___ NO ___. If YES, describe:

L. Do you, your spouse, or your dependents receive income from any source other than jobs, alimony, maintenance, or support listed above (such as government assistance, housing assistance, unemployment compensation, social security, SSI, pension, etc.)? YES ___ NO ___. If YES, list:

Source of Income

To Whom Payable

Amount per Month

M. Do you, your spouse, or your dependents receive any regular contributions to your household expenses from any

source not listed above? YES ___ NO ___. If YES, list:

Source of Contribution

To Whom Payable

Amount per Month

N. Is your family eligible for food stamps (SNAP benefits)? YES ___ NO ___.

If YES, how much in food stamps do you receive per month? \$ _____

O. Expenses. (Give realistic estimates. If your expenses add up to more than the income you have listed, or less than your income, be prepared to explain why.)

List below your average monthly expenses for you and your family. If you receive government assistance to help pay for some of these expenses, such as food stamps (SNAP benefits), list the full amount of the expense here and list the assistance amount in response to Questions 28L or 28N. For example, if you spend \$200 out-of-pocket and \$150 in SNAP benefits each month on food and housekeeping supplies, for a total of \$350 per month, list \$350 below under “food and housekeeping supplies” and \$150 under Question 28N above. If you pay any of these expenses weekly, bi-weekly, quarterly, semi-annually, or annually, you will need to adjust the amount to show it as a monthly amount (for example, if you pay the expense weekly, you can show that as a monthly expense by multiplying the weekly amount by 4.3). If you are not sure how to do this, let us know of any expenses you do not pay monthly. If your expenses include expenses for people who do not live with you or who are not your dependents (other than alimony or child support), list and identify those expenses below under “Other expenses,” or in response to Question Q, or on a separate sheet.

	<i>Average Monthly Expenses</i>	<i>List Any Increase or Decrease You Expect for Item in Next Year</i>
Rent or mortgage \$ _____	_____	
Are real estate taxes included? _____		
Is property tax included? _____		
Condo or homeowners association fees	\$ _____	\$ _____
Trash pickup	\$ _____	\$ _____
Electricity	\$ _____	\$ _____
Heat	\$ _____	\$ _____
Water	\$ _____	\$ _____
Telephone		
Home	\$ _____	\$ _____
Cell	\$ _____	\$ _____
Other utilities		
Internet	\$ _____	\$ _____
Cable T.V. or satellite	\$ _____	\$ _____
Other	\$ _____	\$ _____
Personal care (haircuts, etc.)	\$ _____	\$ _____
Home maintenance (repairs and upkeep)	\$ _____	\$ _____
Food and housekeeping supplies	\$ _____	\$ _____
Childcare and children’s education costs	\$ _____	\$ _____
Clothing	\$ _____	\$ _____
Laundry and cleaning	\$ _____	\$ _____
Medications	\$ _____	\$ _____

Other medical and dental expenses (co-pays, eye care, etc.)	\$ _____	\$ _____
Public transportation	\$ _____	\$ _____
Auto maintenance (repairs and upkeep)	\$ _____	\$ _____
Auto registration and license fees	\$ _____	\$ _____
Gasoline and oil	\$ _____	\$ _____
Newspapers, magazines, school books	\$ _____	\$ _____
Recreation	\$ _____	\$ _____
Charitable contributions	\$ _____	\$ _____
Club and union dues (not deducted from wages)	\$ _____	\$ _____
Insurance (not deducted from wages)		
Homeowner's or renter's	\$ _____	\$ _____
Life	\$ _____	\$ _____
Health	\$ _____	\$ _____
Auto	\$ _____	\$ _____
Other Taxes (not deducted from wages or included in mortgage payment)	\$ _____	\$ _____
Tax return preparation fees	\$ _____	\$ _____
Checking account and other bank fees	\$ _____	\$ _____
Loan installment payments		
Auto	\$ _____	\$ _____
Other _____	\$ _____	\$ _____
Other _____	\$ _____	\$ _____
Alimony, maintenance or support payments	\$ _____	\$ _____
Child support and other payments for support of dependents	\$ _____	\$ _____
Expenses for operating your business	\$ _____	\$ _____
Other expenses (list types of expenses, e.g., cigarettes, diapers, security system, school, birthday and holiday gifts, pets)		
Identify: _____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

P. If you and your spouse are not filing bankruptcy together, does your spouse (who is not filing bankruptcy) have any monthly expenses listed above that are not paid towards your household expenses (such as child support payments your spouse makes to a former spouse or payments your spouse makes on separate debts)? YES ___ NO ___. If YES, list:

<i>Describe Expense Item</i>	<i>To Whom Payable</i>	<i>Amount per Month</i>
_____	_____	_____
_____	_____	_____

Q. Do you have any monthly expenses not listed above that you pay for the care and support of an elderly, chronically ill, or disabled member of your household or your immediate family? YES ___ NO ___.
If YES, describe:

R. Do you have any monthly expenses not listed above that you pay to keep your family safe from domestic violence?
YES ___ NO ___. If YES, describe:

S. Do you pay any expenses for your dependent children under the age of eighteen to attend a private or public elementary or secondary school? YES ___ NO ___. If YES, describe:
